



## THIRD PARTY PAYER REVIEW FORM

When AMCNO members or their office staff have specific practice management issues, questions or concerns with the numerous insurance carriers, the practice management department is always available to address or investigate these and other issues. This third party payer review form is a tool physician offices may utilize when specific issues/problems with an insurance carrier arise.

Physician's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Date Submitted: \_\_\_\_\_

Name of insurance carrier: \_\_\_\_\_

Address of insurance carrier: \_\_\_\_\_

Telephone number of insurance carrier: \_\_\_\_\_

CPT code in question: \_\_\_\_\_ Expected amount of reimbursement: \_\_\_\_\_

Patient First Name Only: \_\_\_\_\_ \*\*\*Insurance ID#: \_\_\_\_\_

(Please do not include the patient's last name)

Date of Service \_\_\_\_\_

**Issue or Concern: (mark all that apply)**

**Types of Denials**

Preauthorization  
Referral  
Claim

**Payment Issues**

Delay in payment  
Late payment pattern  
Pre/Post payment review

**Claim Patterns**

Down coding  
Recording of claims  
Lost claims  
Data entry errors by insurer  
Supporting documents missing  
Pertinent claim information missing

**Documentation Requests**

Copy of medical record  
Operative report

**Telephone Access**

Continuous busy signal  
Excessive hold time  
Numerous calls for a single claim  
Other (specify) \_\_\_\_\_

**Attach a letter describing the problem and detailing the sequence of events between your office and the insurance company. Also please attach copies of pertinent documentation including the claim, explanation of benefits, and any correspondence.**

**IMPORTANT: Please do not send confidential patient information without the proper patient consent. Remove all identifying information, such as patient's last name, from documentation prior to submitting to AMCNO. \*\*\*All claims must have a numeric identifier as a form of identification. If the patient does not have an insurance identification number, use the primary policyholder's social security number or the patient's social security number.** Please be advised that the AMCNO may share this information with the insurance carrier, relevant state agencies, or other parties to expedite resolution of your problem. The submission of this form and any attached information is consent to release this form and information, as appropriate, by the AMCNO. Please mail or fax this completed form to the **AMCNO, Practice Management Department, 6100 Oak Tree Blvd., #440, Cleveland, Ohio 44131 or fax 216.520.0999.** If you have any questions regarding this form and its use or additional issues or concerns, please contact the practice management department at 216.520.1000 or e-mail [amcnocommunity@amcno.org](mailto:amcnocommunity@amcno.org)